

# M&A e Venture Capital

## Junho 2022

Fuente: TTR

Venture capital			
Target	País	Comprador	Subsetor
Moova	Argentina	Acionistas Particulares I, Alaya Capital Partners, FJ Labs, Insud Pharma, iThink, Kalei Ventures, MatterScale Ventures, Parser, Reflect Ventures, TASA Logística, Wayra (Global)	40.02.10 Logistics, Last Mile Delivery & Navigation Software 40 Information Technology / 40.02 Industry-Specific Software
Auster	Brasil	Acionistas Particulares Brasil I	40.02.99 Other Industry-Specific Software 40 Information Technology / 40.02 Industry-Specific Software
Prota Games	Brasil	Acionistas Particulares Brasil I, Big Bets, Class 5 Global, Iporanga Ventures	40.02.06 Entertainment & Gaming Software 40 Information Technology / 40.02 Industry-Specific Software
Eureciclo	Brasil	Oria Capital, Redpoint Eventures, Rise Ventures, Scale-Up Ventures, Tera Capital	35.05.09 Recycling & Material Recovery Services 35 Industrials / 35.05 Environment & Waste Management

Klar	México	aCrew Capital, Endeavor Catalyst, General Atlantic, International Finance Corporation (IFC), Mouro Capital, Prosus Ventures, Quona Capital, WTI	25.01.04 Consumer Finance 25 Financial Services / 25.01 Banking & Investment
Payface Holding, Payface	Brasil	Banco BTG Pactual, Oikos Wealth Management	25.04.03 Holding Companies / Financial Holding Companies 25 Financial Services / 25.04 Other Financial Services  40.01.03 Security & Advanced Measurement Equipment 40 Information Technology / 40.01 Computers & Peripherals
Ibbx	Brasil	Indicator 2 IOT FIP	25.04.03 Holding Companies / Financial Holding Companies 25 Financial Services / 25.04 Other Financial Services
Minds Digital	Brasil	Br Angels	40.03.08 IT Security & Biometrics 40 Information Technology / 40.03 Internet, Software & IT Services
Zippi	Brasil	Acionistas Particulares Brasil I, Acionistas Particulares México I, Acionistas Particulares Estados Unidos I, Globo Ventures, Hummingbird,	40.02.07 Financial Software 40 Information Technology / 40.02 Industry-Specific Software

		Mantis VC, MSA Capital, Rainfall Ventures, Soma Capital, Tiger Global Management, Volpe Capital, Y Combinator	
Horus Aerial Solutions Holding, Hórus Aeronaves	Brasil	Acionistas Particulares Brasil I	25.04.03 Holding Companies / Financial Holding Companies 25 Financial Services / 25.04 Other Financial Services  35.01.02 Aircraft Manufacturing 35 Industrials / 35.01 Aerospace & Defense
Smartbreeder	Brasil	Voiter	40.02.99 Other Industry-Specific Software 40 Information Technology / 40.02 Industry-Specific Software
Paisa	México	Acionistas Particulares I, Forum Ventures, Gaingels, Latitud Ventures, Magma Partners, Precursor Ventures	25.04.04 Payments & Remittance Services 25 Financial Services / 25.04 Other Financial Services
Take Blip	Brasil	Warburg Pincus	40.03.03 Communication & Conferencing Software 40 Information Technology / 40.03 Internet, Software & IT Services
WebroPay	Brasil	Acionistas Particulares Brasil I	40.02.07 Financial Software 40 Information Technology / 40.02 Industry-Specific Software

Prepona	Brasil	Pearson	40.02.03 Educational Software 40 Information Technology / 40.02 Industry-Specific Software
Campo Capital P2P	Brasil	Acionistas Particulares Brasil I	40.02.07 Financial Software 40 Information Technology / 40.02 Industry-Specific Software
Turn2C	Brasil	B3 - Brasil, Bolsa, Balcão, Honey Island by 4UM, Urca Angels	40.03.99 Other Internet, Software & IT Services 40 Information Technology / 40.03 Internet, Software & IT Services
Opa Solucoes Tecnologicas	Brasil	Acionistas Particulares Brasil I, Bossanova Investimentos, RGNutri	15.05.08 Food & Beverage Retail 15 Consumer Products & Services / 15.05 Distribution & Retail
BuscaJuris	Brasil	Acionistas Particulares Brasil I	40.03.01 Browsers, Search Engines & SEO 40 Information Technology / 40.03 Internet, Software & IT Services
Cubbo	Colômbia	Community Access Fund, Gaingels, Gerdau Next Ventures, SV Latam Capital	40.02.10 Logistics, Last Mile Delivery & Navigation Software 40 Information Technology / 40.02 Industry-Specific Software
Incognia	Brasil	Acionistas Particulares Brasil I, Acionistas Particulares Estados Unidos I, Point72 Ventures, Unbox Capital	40.03.07 IT Consulting, Development & Outsourcing 40 Information Technology / 40.03 Internet, Software & IT Services

Maestro ABM	Brasil	Acionistas Particulares Brasil I, SaaSholic	40.03.11 Sales & Marketing Software 40 Information Technology / 40.03 Internet, Software & IT Services
Agro Tools	Brasil	Acionistas Particulares Brasil I, InovaBra, KPTL	55.01.01 Agricultural Extension & Support Services 55 Raw Materials & Natural Resources / 55.01 Agriculture, Fishing & Hunting
Clubbi	Brasil	ALLVP, Better Tomorrow Ventures, NFX, ONEVC, Valor Capital Group	15.05.08 Food & Beverage Retail 15 Consumer Products & Services / 15.05 Distribution & Retail
Ease Labs	Brasil	Acionistas Particulares Brasil I, Madfish	30.01.03 Pharmaceutical R&D, Manufacturing & Distribution 30 Healthcare / 30.01 Biotechnology & Pharmaceuticals
Vitalatte & Yorgus	Brasil	Atmos Capital, Sperss Capital	15.07.03 Dairy Products 15 Consumer Products & Services / 15.07 Food
Lingopass	Brasil	DOMO Invest	40.02.03 Educational Software 40 Information Technology / 40.02 Industry-Specific Software
Rispar	Brasil	Buena Vista	25.01.04 Consumer Finance 25 Financial Services / 25.01 Banking & Investment
6place	Brasil	Bertha Capital	15.05.06 E-Commerce 15 Consumer Products & Services / 15.05 Distribution & Retail

VUXX	Brasil	Box Delivery	35.10.03 Courier & Package Delivery 35 Industrials / 35.10 Transportation & Logistics
DIVIart	Brasil	Acionistas Particulares Brasil I	25.01.99 Other Banking & Investment 25 Financial Services / 25.01 Banking & Investment
ProRadis	Brasil	Naia Zetta Venture Debt FIDC	30.04.03 Healthcare Management Software 30 Healthcare / 30.04 Healthcare Information & Technology Systems
Plurie BR	Brasil	Acionistas Particulares Brasil I	10.01.02 Consulting & Professional Development Services 10 Business Services / 10.01 Business & Professional Support Services
Plurie BR	Brasil	Acionistas Particulares Brasil I	10.01.02 Consulting & Professional Development Services 10 Business Services / 10.01 Business & Professional Support Services
Sportidia	Estados Unidos	Acionistas Particulares Brasil I, Acionistas Particulares Suíça I, Acionistas Particulares Estados Unidos I, MSSantini	40.03.13 Social Networking Platforms 40 Information Technology / 40.03 Internet, Software & IT Services

#### M&A

Grupo Services	Brasil	Webhelp	10.01.01 BPO/Outsource Services 10 Business Services / 10.01 Business & Professional Support Services
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Meimei Escola	Brasil	Acionistas Particulares Brasil I	15.06.03 Schools 15 Consumer Products & Services / 15.06 Education & Training Services
<u>Plugg.to</u>	Brasil	Linx	40.03.05 E-Commerce Software 40 Information Technology / 40.03 Internet, Software & IT Services
Cgtf Central Geradora Termelétrica Fortaleza	Brasil	Eneva	20.04.09 Wind Power 20 Energy & Utilities / 20.04 Renewable Energy
JV M Dias Omega	Brasil	M. Dias Branco, Omega Geração	25.02.99 Other Insurance 25 Financial Services / 25.02 Insurance
TRR Seguros	Brasil	Acionistas Particulares Brasil I	25.01.99 Other Banking & Investment 25 Financial Services / 25.01 Banking & Investment
VBI Real Estate	Brasil	Patria Investments	25.04.03 Holding Companies / Financial Holding Companies 25 Financial Services / 25.04 Other Financial Services
Dibran Holding Financeira	Brasil	Tc Traders Club	40.03.07 IT Consulting, Development & Outsourcing 40 Information Technology / 40.03 Internet, Software & IT Services
Wingg	Brasil	Boston Consulting Group (BCG)	10.01.01 BPO/Outsource Services 10 Business Services / 10.01 Business & Professional Support Services
Jasmine	Brasil	Latinex	40.03.08 IT Security & Biometrics 40 Information Technology / 40.03 Internet, Software & IT Services
Sitalcom	Brasil	AllCom Telecom	40.03.07 IT Consulting, Development & Outsourcing 40 Information Technology / 40.03 Internet, Software & IT Services
Numb3rs Analytics	Brasil	Techtools Health	40.03.07 IT Consulting, Development & Outsourcing 40 Information Technology / 40.03 Internet, Software & IT Services
Agrod Tecnologia	Brasil	AgroDTech	45.01.02 Art, Cultural, Events & and Live Entertainment 45 Media, Entertainment &

			Information Services / 45.01 Entertainment
Minha Torcida	Brasil	North Star Network	15.07.03 Dairy Products 15 Consumer Products & Services / 15.07 Food
Keiff	Brasil	Vitalatte & Yorgus	35.03.99 Other Construction & Engineering 35 Industrials / 35.03 Construction & Engineering
Direitos de uso da marca Daslu	Brasil	Mitre Realty	15.06.01 Colleges & Universities 15 Consumer Products & Services / 15.06 Education & Training Services
UniBagozzi	Brasil	Gran Cursos Online	40.03.01 Browsers, Search Engines & SEO 40 Information Technology / 40.03 Internet, Software & IT Services
Road Marketing	Brasil	Expomídia	25.04.03 Holding Companies / Financial Holding Companies 25 Financial Services / 25.04 Other Financial Services
Prodap Participacoes	Brasil	Royal DSM	35.10.03 Courier & Package Delivery 35 Industrials / 35.10 Transportation & Logistics
Grupo Rão	Brasil	B Tech EQI	40.03.07 IT Consulting, Development & Outsourcing 40 Information Technology / 40.03 Internet, Software & IT Services
Aquarela Advanced Analytics	Brasil	Auren Energia	10.02.01 Advertising & Marketing Services 10 Business Services / 10.02 Marketing & Advertising
Agência Ousar	Brasil	Clínica de Estética Virtuosa	40.03.07 IT Consulting, Development & Outsourcing 40 Information Technology / 40.03 Internet, Software & IT Services
VA Expert	Brasil	Ayo Group	30.03.99 Other Healthcare Facilities & Services 30 Healthcare / 30.03 Healthcare Facilities & Services
Mais Cabello	Brasil	Acionistas Particulares Brasil I	40.03.07 IT Consulting, Development & Outsourcing 40 Information Technology / 40.03 Internet, Software & IT Services
Alter Solutions	França	Act Digital	40.02.08 Human Resources Software



			40 Information Technology / 40.02 Industry-Specific Software
Vaipe	Brasil	Mereo	10.01.03 Distributors & Wholesalers (B2B) 10 Business Services / 10.01 Business & Professional Support Services
NewCo Polishop Wiz	Brasil	Wiz	40.02.99 Other Industry- Specific Software 40 Information Technology / 40.02 Industry-Specific Software
StepHubs	Estados Unidos	Foursys	25.04.03 Holding Companies / Financial Holding Companies 25 Financial Services / 25.04 Other Financial Services
Casa Trevo Participações	Brasil	Grupo Pitangueiras	30.01.03 Pharmaceutical R&D, Manufacturing & Distribution 30 Healthcare / 30.01 Biotechnology & Pharmaceuticals
Health Meds	Brasil	Profarma	40.03.02 Business, Productivity & Workflow Software 40 Information Technology / 40.03 Internet, Software & IT Services
TKS Tech Knowledge Support	Brasil	Bionexo	40.02.05 Engineering & Scientific Software 40 Information Technology / 40.02 Industry-Specific Software
<u>Obra.ai</u>	Brasil	4labs	25.04.02 Credit Collections & Related Services 25 Financial Services / 25.04 Other Financial Services
Educbank	Brasil	Vasta Educação	15.05.99 Other Distribution & Retail 15 Consumer Products & Services / 15.05 Distribution & Retail
Auto Posto Charrua	Brasil	SIM Rede de Postos	15.06.01 Colleges & Universities 15 Consumer Products & Services / 15.06 Education & Training Services
UnesulBahia, UniFTC	Brasil	Mudadala Capital	25.04.99 Other Financial Services 25 Financial Services / 25.04 Other Financial Services

Amazon Biodiversity Fund, Mirova	Brasil, França	ASN Biodiversity Fund	30.03.03 Diagnostic, Imaging & Laboratory Services 30 Healthcare / 30.03 Healthcare Facilities & Services
Laboratório Lustosa	Brasil	DASA	60.02.01 Integrated Communication Services 60 Telecommunications / 60.02 Telecommunications & Networking Services
Byteweb	Brasil	America Net	30.01.03 Pharmaceutical R&D, Manufacturing & Distribution 30 Healthcare / 30.01 Biotechnology & Pharmaceuticals
Areal Energias Renováveis	Brasil	NEC Operações e Participações em Energia	20.03.01 Automotive Diesel Oil (ADO) Power Generation 20 Energy & Utilities / 20.03 Power Generation & Electric Utilities
Pré Fórmula RS	Brasil	Acionistas Particulares Brasil I	20.04.08 Solar Power 20 Energy & Utilities / 20.04 Renewable Energy
Ibiritermo	Brasil	Petrobras	40.03.06 Hosting, Data Storage & Processing 40 Information Technology / 40.03 Internet, Software & IT Services
Marangatu Holding, Panati Holding	Brasil	SPIC Brasil	35.03.03 Construction & Engineering (Non Residential) 35 Industrials / 35.03 Construction & Engineering
ZapSign	Brasil	Truora	55.05.03 Gold Mining & Refining 55 Raw Materials & Natural Resources / 55.05 Metal & Mineral Resources
G-Maia Construtora	Brasil	Priner	20.03.11 Thermal Power Generation Equipment 20 Energy & Utilities / 20.03 Power Generation & Electric Utilities
Yamana Gold Brasil	Brasil	Gold Fields	10.02.02 Market Research 10 Business Services / 10.02 Marketing & Advertising
Cebarra, Celsepar	Brasil	Eneva	25.04.03 Holding Companies / Financial Holding Companies 25 Financial Services / 25.04 Other Financial Services
Box 1824	Brasil	CI&T	25.04.03 Holding Companies / Financial Holding Companies

			25 Financial Services / 25.04 Other Financial Services
Hamsi Empreendimentos	Brasil	Original Holding	45.02.01 Business & Information Services 45 Media, Entertainment & Information Services / 45.02 Media & Information Services
Rec Saphyr Boa Vista Empreendimentos	Brasil	Acionistas Particulares Brasil I	25.04.02 Credit Collections & Related Services 25 Financial Services / 25.04 Other Financial Services  40.03.07 IT Consulting, Development & Outsourcing 40 Information Technology / 40.03 Internet, Software & IT Services
The Holos Company	Brasil	FutureBrand São Paulo	20.03.99 Other Power Generation & Electric Utilities 20 Energy & Utilities / 20.03 Power Generation & Electric Utilities
TruckPad Meios de Pagamentos, TruckPad	Brasil	JSL	55.02.06 Specialty Chemicals 55 Raw Materials & Natural Resources / 55.02 Chemicals
Concessão da operação do complexo solar de Belmonte	Brasil	Grupo Cobra	45.01.04 Streaming Content Services 45 Media, Entertainment & Information Services / 45.01 Entertainment
Matchem	Brasil	CHRYSO	20.02.06 Oil & Gas Refining 20 Energy & Utilities / 20.02 Oil, Gas & Consumable Fuels
CTO Talks	Brasil	Revelo	10.01.02 Consulting & Professional Development Services 10 Business Services / 10.01 Business & Professional Support Services
Refinaria LUBNOR	Brasil	Grepar Participações	15.05.05 Drug Stores & Pharmacies 15 Consumer Products & Services / 15.05 Distribution & Retail
Pemom Auditoria e Consultoria, RSM Brasil	Brasil	-	10.01.01 BPO/Outsource Services 10 Business Services / 10.01 Business & Professional Support Services
Solus Soluções Estéreis	Brasil	Pró Infusion	15.06.03 Schools 15 Consumer Products & Services / 15.06 Education & Training Services

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Apoyo desde:

